



Lawrence B. Martin

Investment advisor

CRD#: 6101020

[Broker check](#)



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USA, New York, 575 Madison Avenue, NY 10022 (World Wide Business Centre)

Language

- ♦ English

Expertise

- ♦ Management Skills
- ♦ Communication
- ♦ Investment portfolio development
- ♦ Negotiation
- ♦ Critical Thinking
- ♦ Leadership
- ♦ Crisis management

Experience

Analytical experience : 12 years

Examinations

Broker

Securities Industry Essentials Examination: **SIE** 10/01/2018

Investment Banking Registered Representative
Examination **Series 79** 08/12/2014

Uniform Securities Agent State Law Examination
Series 63 10/19/2021

Employment

12XWEALTH STRATEGIES

financial Advisor 07.15.2020 - Present

J.P. MORGAN SECURITIES LLC

PRIVATE EQUITY ASSOCIATE

MERRILL LYNCH

PRIVATE EQUITY ASSOCIATE

THE CHAMPION GROUP, INC

PRIVATE EQUITY TEAM ASSOCIATE

TRINITY SECURITIES, INC.

ANALYST

Registrations

FINRA Investment Banking Representative
Approved 04/24/2012